

EASTERN PLATINUM LIMITED
NOTICE OF ANNUAL GENERAL MEETING OF SHAREHOLDERS
TO BE HELD ON JUNE 14, 2018

TO THE SHAREHOLDERS of Eastern Platinum Limited:

NOTICE IS HEREBY GIVEN that an annual general meeting (the “**Meeting**”) of the holders (“**Shareholders**”) of common shares (“**Common Shares**”) of Eastern Platinum Limited (the “**Company**”) will be held at the offices of Fasken Martineau DuMoulin LLP, Suite 2900, 550 Burrard St., Vancouver, British Columbia, on Thursday, June 14, 2018 at 10:00 a.m. PDT (7:00 p.m. South African time) for the following purposes:

1. to receive the financial statements of the Company for the year ended December 31, 2017 together with the report of the Company’s auditor thereon;
2. to fix the number of directors of the Company at six;
3. to elect the directors of the Company for the ensuing year;
4. to appoint the auditor for the ensuing year and to authorize the board of directors of the Company to fix the auditor’s remuneration; and
5. to transact such other business as may properly be brought before the Meeting or any adjournment or adjournments thereof.

Shareholders should refer to the attached management information circular (“**Information Circular**”) for more detailed information with respect to the matters to be considered at the Meeting.

The record date for the determination of Shareholders entitled to receive notice of the Meeting is May 10, 2018 for Shareholders on the Canadian register and May 11, 2018 for Shareholders on the South African register. The record date for the determination of Shareholders entitled to vote is May 10, 2018 for Shareholders on the Canadian register and June 8, 2018 for Shareholders on the South African register. Shareholders of record on the Canadian register at the close of business on May 10, 2018 are entitled to notice of the Meeting and to vote thereat and at any adjournment or adjournments thereof on the basis of one vote for each Common Share held. Shareholders of record on the South African register at close of business on June 8, 2018 are entitled to vote at the Meeting and at any adjournment or adjournments thereof on the basis of one vote for each Common Share held. The last day to trade for Shareholders on the South African register to be shareholders of record on the South African register is June 5, 2018.

A Shareholder may attend the Meeting in person or may be represented by proxy. If you are a registered Shareholder on the Canadian register and are unable to attend the Meeting in person, please date and execute the accompanying form of proxy and return it in the envelope provided to: Computershare Trust Company of Canada, the registrar and transfer agent of the Company, by mail at 8th Floor, 100 University Avenue, Toronto, Ontario, M5J 2Y1. In order to be valid and acted upon at the Meeting, Shareholders on the Canadian register must deposit their forms of proxy with Computershare Trust Company of Canada not less than 48 hours (excluding Saturdays, Sundays and holidays) before the time set for the holding of the Meeting or any adjournment or adjournments thereof. Proxies may also be voted by telephone, fax or on the internet as detailed on the proxy form.

If you are not a registered Shareholder and receive these materials through your broker or through another intermediary, please complete and return the form of proxy in accordance with the instructions provided to you by your broker or by the other intermediary.

The persons named in the enclosed form of proxy are directors and/or officers of the Company. Each Shareholder has the right to appoint a proxyholder other than such persons, who need not be a Shareholder, to attend and to act for such Shareholder and on such Shareholder’s behalf at the Meeting. To exercise such right, the names of the nominees of management should be crossed out and the name of the Shareholder’s appointee should be legibly printed in the blank space provided.

Certificated Shareholders and own-name registered dematerialised Shareholders on the South African register must send their signed form of proxy to the Company’s South African transfer secretaries, Link Market Services South Africa Proprietary Limited, 13th Floor, 19 Ameshoff Street, corner Biccard, Braamfontein, Johannesburg, 2001, South Africa (PO

Box 4844, Johannesburg, 2000), to be received by them not less than 48 hours (excluding Saturdays, Sundays and holidays) before the time set for the holding of the Meeting and any adjournment or adjournments thereof.

Dematerialised Shareholders on the South African register, other than own-name registered Shareholders, who wish to attend the Meeting in person will need to request their Central Securities Depository Participant (“**CSDP**”) or broker to provide them with the necessary letter of representation in terms of the custody agreement entered into between such Shareholder and their CSDP or broker. Dematerialised Shareholders, other than own-name registered dematerialised Shareholders, who are unable to attend the Meeting and who wish to be represented thereat must provide their CSDP or broker with their voting instructions in terms of the custody agreement entered into between such Shareholder and their CSDP or broker in the manner and time stipulated therein.

Proxies may also be voted by telephone or on the internet as detailed on the proxy form.

BY ORDER OF THE BOARD OF DIRECTORS

“*George Dorin*” (Signed)

George Dorin
Chairman

May 10, 2018